

ADDENDUM NO.6/2025

NOTICE CUM ADDENDUM

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ("SID"), OF OLD BRIDGE FOCUSED EQUITY FUND ("THE SCHEME") AND STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF OLD BRIDGE MUTUAL FUND

Extension of applicability of Transfer of units held in Non-Demat [Statement of Account (SOA)] mode effective from May 19, 2025:

Investors are informed that in reference to addendum dated November 14, 2024, and as per the AMFI Best Practices Guidelines Circular No.116 /2024-25 dated August 14, 2024, and May 8, 2025, AMFI has extended the applicability to all the investors under Resident/non-resident Individual category(s) on 'Standard Process for Transfer of Units held in Non-Demat (SoA) mode' ('AMFI Guidelines').

Additionally, units held by all the investors under Resident / non-resident Individual category(s) in Non-Demat ('SOA') mode can be transferred to additional categories listed below:

- Transfer to siblings.
- Gifting of units.
- Transfer of units to third party
- Addition/deletion of unit holder.

Pursuant to the above changes, necessary changes will be carried out at relevant places in the SAI of the Fund and SID of the Scheme of the Fund, as applicable.

All other terms & conditions of the SAI of the Fund and SID of the Fund, as applicable, will remain unchanged.

This addendum forms an integral part of the SAI of the Fund and SID of the Scheme as amended from time to time.

Place: Mumbai
Date: May 23, 2025

For Old Bridge Asset Management Private Limited
(Investment Manager for Old Bridge Mutual Fund)
Sd/-
Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.