

#### **ADDENDUM NO.5/2025**

### **NOTICE CUM ADDENDUM**

# NOTICE IS HEREBY GIVEN TO THE INVESTORS / UNITHOLDERS OF THE SCHEME OF OLD BRIDGE MUTUAL FUND TO TAKE A NOTE OF THE FOLLOWING CHANGES TO THE STATEMENT OF ADDITIONAL INFORMATION ("SAI")

## 1. Appointment of Key Personnel

## a. Appointment of CISO - Anil Khatavkar

Anil Khatavkar, IT Senior Associate, has been designated as Chief Information Security Officer (CISO) and shall be Key Personnel of Old Bridge Asset Management Private Limited (OBAMC) with effect from Thursday May 01, 2025.

Following details pertaining to Anil shall stand to be included in Section II, Asset Management Company - Information on Key Personnel of the Asset Management Company.

Name/Designation	Qualification/Age	Brief Experience
Anil Khatavkar	B. Com	Anil Khatavkar has over 20 years of experience in the IT
Chief Information Security Officer	Age: 39	industry, having worked as a Field Engineer and Site Engineer at Fortune Microsystem, and later as a Senior ICT
(CISO)		Executive with leading hospitality company Striton Properties Pvt. Ltd.

### b. Appointment of Investor Relation Officer - Rahul Mohite

Rahul Mohite, Manager - Investor Services & RTA Operations, has been designated as Investor Relation Officer (IRO) and shall be Key Personnel of Old Bridge Asset Management Private Limited (OBAMPL) with effect from Thursday, May 1, 2025.

Following details pertaining to Rahul shall stand to be included in Section I, D: Asset Management Company -Information on Key Personnel of the Asset Management Company.

Name/Designation	Qualification/Age	Brief Experience
Rahul Gorakhnath Mohite	BSc IT	Rahul Mohite has over 12 years of experience in
		Operations across various verticals within the financial
Investor Relation Officer (IRO)	Age: 35	services industry, including Mutual Funds, Alternative
, ,		Investment Funds (AIF), and Information Technology.
		In his most recent role, he served as Manager – Operations
		& Customer Experience at Vivriti Asset Management
		Private Limited. Prior to that, he was associated with
		reputed mutual fund houses such as Aditya Birla Mutual
		Fund and Nippon India Mutual Fund, where he contributed
		significantly to operational excellence and service delivery.

## 2. Cessation of Key Personnel

- a. Shweta Jainn ceases to be the CISO and ceases to be Key Personnel of OBAMPL with effect from closing business hours of Wednesday, April 30, 2025.
- b. Pawan Rathi ceases to be the Investor Relation Officer and ceases to be Key Personnel of OBAMPL with effect from closing business hours of Wednesday, April 30, 2025.

In view of the above, relevant changes will be carried out in SAI.

All other features and terms and conditions of SAI shall remain unchanged.

This notice-cum-addendum forms an integral part of SAI read with the addenda issued thereunder.

Place: Mumbai Date: May 06, 2025 For Old Bridge Asset Management Private Limited (Investment Manager for Old Bridge Mutual Fund) Sd/-Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.